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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

)	
In re:)	Chapter 11
)	
HIGHLAND CAPITAL MANAGEMENT, L.P.)	Case No. 19-34054 (SGJ11)
)	
Debtors.)	(Jointly Administered)
)	
)	
HIGHLAND CAPITAL MANAGEMENT, L.P.,)	
)	
Plaintiff,)	
)	
v.)	Adv. Pro. No. 21-03000 (SGJ11)
)	
HIGHLAND CAPITAL MANAGEMENT FUND)	
ADVISORS, L.P., NEXPOINT ADVISORS, L.P.,)	
HIGHLAND INCOME FUND, NEXPOINT)	
STRATEGIC OPPORTUNITIES FUND,)	
NEXPOINT CAPITAL, INC., AND CLO)	
HOLDCO, LTD,)	
)	

Defendants.)
)

**AMENDED WITNESS AND EXHIBIT LIST OF HIGHLAND CAPITAL
MANAGEMENT FUND ADVISORS, L.P., NEXPOINT ADVISORS, L.P.,
HIGHLAND INCOME FUND, NEXPOINT STRATEGIC
OPPORTUNITIES FUND, AND NEXPOINT CAPITAL, INC.**

Highland Capital Management Fund Advisors, L.P. and NexPoint Advisors, L.P. (together, the “**Advisors**”), and Highland Income Fund, NexPoint Strategic Opportunities Fund, and NexPoint Capital, Inc. (together, the “**Funds**”), hereby file this Witness and Exhibit List for the hearing to consider *Plaintiff’s Emergency Motion for a Temporary Restraining Order and Preliminary Injunction Against Certain Entities Owned and/or Controlled by Mr. James Dondero* [Dkt. No. 5] and the Funds and Advisors’ objection thereto [Dkt. No. 31] in the above-captioned adversary proceeding.

I. Documents that the Funds and Advisors May Use as Exhibits:

Letter	Exhibit	Offered	Admitted
1	CLO Note Repayment Status		
2	Holdings of Preference Shares in CLOs		
3	Highland Capital Management Fund Advisors, L.P. CLOs Review		
4	Aberdeen Loan Funding Offering Memorandum dated March 27, 2008		
5	Aberdeen Loan Funding Indenture dated as of March 27, 2008		
6	Aberdeen loan Funding Supplemental Indenture No. 1 dated as of September 11, 2008		

7	Aberdeen Loan Funding Preference Shares Paying Agency Agreement dated as of March 27, 2008		
8	Aberdeen Loan Funding Servicing Agreement dated as of March 27, 2008		
9	Brentwood CLO Offering Memorandum dated December 18, 2006		
10	Brentwood CLO Indenture dated as of December 21, 2006		
11	Brentwood CLO Preference Shares Paying Agency Agreement dated as of December 21, 2006		
12	Brentwood CLO Servicing Agreement dated as of December 21, 2006		
13	Eastland CLO Offering Memorandum dated March 9, 2007		
14	Eastland CLO Indenture dated as of March 13, 2007		
15	Eastland CLO Preference Shares Paying Agency Agreement dated as of March 13 2007		
16	Eastland CLO Servicing Agreement dated as of March 13, 2007		
17	Gleneagles CLO Offering Memorandum dated October 7, 2005		
18	Gleneagles CLO Indenture dated as of October 13, 2005		
19	Gleneagles CLO Portfolio Management Agreement dated as of October 13, 2005		
20	Gleneagles CLO Preference Shares Paying Agency Agreement dated as of October 13, 2005		
21	Grayson CLO Offering Memorandum dated November 28, 2006		
22	Grayson CLO Indenture dated as of November 30, 2006		
23	Grayson CLO Preference Shares Paying Agency Agreement dated as of November 30, 2006		

24	Grayson CLO Servicing Agreement dated as of November 30, 2006		
25	Grayson CLO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
26	Greenbriar CLO Indenture dated as of December 20, 2007		
27	Greenbriar CLO Preference Shares Paying Agency Agreement dated as of December 20, 2007		
28	Greenbriar CLO Servicing Agreement dated as of December 20, 2007		
29	Jasper CLO Offering Memorandum dated June 27, 2005		
30	Jasper CLO Amended and Restated Portfolio Management Agreement dated as of November 30, 2005		
31	Jasper CLO Indenture dated as of June 29, 2005		
32	Jasper CLO Preference Shares Paying Agency Agreement dated as of June 29, 2005		
33	Liberty CLO Offering Memorandum dated December 7, 2005		
34	Liberty CLO Indenture dated as of December 8, 2005		
35	Liberty CLO Class E Certificate Paying Agency Agreement dated as of December 8, 2005		
36	Liberty CLO Portfolio Management Agreement dated as of December 8, 2005		
37	Red River CLO Offering Memorandum dated July 31, 2006		
38	Red River CLO Indenture dated as of August 3, 2006		
39	Red River CLO Amendment No. 1 to Indenture dated as of October 2, 2007		
40	Red River CLO Preference Shares Paying Agency Agreement dated as of August 3, 2006		

41	Red River CLO Servicing Agreement dated as of August 3, 2006		
42	Red River CLO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
43	Rockwall CDO Offering Circular (Notes) dated May 8, 2006		
44	Rockwall CDO Offering Circular (Preferred Share) dated May 8, 2006		
45	Rockwall CDO Indenture dated as of May 10, 2006		
46	Rockwall CDO Amendment No. 1 to Indenture dated as of October 2, 2007		
47	Rockwall CDO Shares Paying and Agency Agreement dated as of May 10, 2006		
48	Rockwall CDO Servicing Agreement dated as of May 10, 2006		
49	Rockwall CDO Amendment No. 1 to Servicing Agreement dated as of October 2, 2007		
50	Rockwall CDO II Offering Circular (Notes) dated May 8, 2007		
51	Rockwall CDO II Offering Circular (Preferred Share) dated May 8, 2007		
52	Rockwall CDO II Indenture dated as of May 9, 2007		
53	Rockwall CDO II Shares Paying and Agency Agreement dated as of May 9, 2007		
54	Rockwall CDO II Servicing Agreement dated as of May 9, 2007		
55	Southfork CLO Offering Circular dated March 9, 2005		
56	Southfork CLO Indenture dated as of March 15, 2005		
57	Southfork CLO Portfolio Management Agreement dated as of March 15, 2005		

58	Southfork CLO Preference Shares Paying Agency Agreement dated as of March 15, 2005		
59	Stratford CLO Offering Memorandum dated October 22, 2007		
60	Stratford CLO Indenture dated as of October 25, 2007		
61	Stratford CLO Preference Shares Paying and Agency Agreement dated as of October 25, 2007		
62	Stratford CLO Servicing Agreement dated as of October 25, 2007		
63	Valhalla CLO Offering Circular dated August 17, 2004		
64	Valhalla CLO Indenture dated as of August 18, 2004		
65	Valhalla CLO Supplemental Indenture dated as of July 25, 2016		
66	Valhalla CLO Reference Portfolio Management Agreement dated as of August 1, 2016		
67	Westchester CLO Offering Memorandum dated May 30, 2007		
68	Westchester CLO Indenture dated as of May 31, 2007		
69	Westchester CLO Preference Shares Paying Agency Agreement dated as of May 31, 2007		
70	Westchester CLO Servicing Agreement dated as of May 31, 2007		
71	NexPoint Strategic Opportunities Fund, Form DEF-14A, Proxy Statement, filed July 10, 2020		
72	NexPoint Capital, Inc., Form 497 Prospectus Supplement, dated March 14, 2018		
73	NexPoint Capital, Inc. Form DEF-14A Proxy Statement, dated April 24, 2019		
74	Highland Income Fund, Form 497 Prospectus Supplement, dated July 29, 2019		

75	Greenbriar CLO, Offering Memorandum dated December 18, 2007		
76	[CONFIDENTIAL] Policy Regarding Portfolio Management		
77	[CONFIDENTIAL] Employee Compliance Training		
78	[CONFIDENTIAL] E-mail correspondence dated December 22, 2020 from Jason Post to Thomas Surgent and Joe Sowin		
79	[CONFIDENTIAL] AVYA Trade Report		
80	[CONFIDENTIAL] SKY Trade Report		
81	[CONFIDENTIAL] Grayson CLO Ltd. Monthly Report as of December 31, 2020		
82	Defendants' December 22, 2020 Letter		
83	Defendants' December 23, 2020 Letter		
84	Defendants' December 28, 2020 Letter		
85	Defendants' December 31, 2020 Letter		
86	All exhibits identified or offered by any other party for purposes of the hearing		
87	All exhibits necessary for impeachment and/or rebuttal purposes		

The Funds and Advisors reserve the right to supplement this Exhibit List, and reserve the right to rely upon any Exhibits included on the Witness and Exhibit List of any other party.

II. Witnesses that the Funds and Advisors May Call to Testify:

1. Jason Post
2. Any witness identified or called by any other party

3. Any witness necessary for impeachment and/or rebuttal

The Funds and Advisors reserve the right to supplement this Witness List, and reserve the right to call any Witnesses included on the Witness and Exhibit List of any other party.

Dated: January 25, 2021

K&L GATES LLP

By: /s/ A. Lee Hogewood, III
A. Lee Hogewood, III (*pro hac vice*)
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- and -

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*Counsel for Highland Capital Management
Fund Advisors, L.P., NexPoint Advisors, L.P.,
Highland Income Fund, NexPoint Strategic
Opportunities Fund, and NexPoint Capital, Inc.*

CERTIFICATE OF SERVICE

I hereby certify that on January 25, 2021, I caused the foregoing document to be served via first class United States mail, postage prepaid and/or electronic email through the Court's CM/ECF system to the parties that consented to such service.

Dated: January 25, 2021

/s/ A. Lee Hogewood, III

A. Lee Hogewood, III